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## **Haitong CSI300 Index ETF** (the “**Sub-Fund**”)

*(A sub-fund of Haitong ETF Series (the “**Trust**”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**RMB Counter Stock Code: 82811**  
**HKD Counter Stock Code: 02811**

### **Announcement – Change to SAFE’s RQFII quota administration policy and appointment of new director of the Manager**

#### **1. Approval of Adjustment to the RQFII Quota**

Pursuant to the Sub-Fund’s announcement dated 13 June 2014 on Application for RQFII Quota Transfer, the RQFII Holder, Haitong International Holdings Limited (the “**RQFII Holder**”), has made an application to the State Administration of Foreign Exchange (the “**SAFE**”) for an adjustment in the amount of the RQFII quota attributable to the Sub-Fund (the “**RQFII Quota**”) from RMB 4 billion to RMB 3 billion, being a reduction of RMB 1 billion (the “**Adjustment**”).

The SAFE granted its approval to the Adjustment on 17 July 2014 (the “**Effective Date**”), which was received by the RQFII Holder on 22 July 2014), thus the reduction of RQFII Quota in the amount of RMB1 billion has taken immediate effect on the Effective Date. As a result, the total RQFII Quota available for the Sub-Fund is RMB 3 billion with effect on the Effective Date.

The Adjustment will not affect the total amount of RQFII quota granted by SAFE to the RQFII Holder.

## 2. Updates of Prospectus

Hai Tong Asset Management (HK) Limited (the “**Manager**”) hereby announces that the prospectus of the Sub-Fund, as amended by addenda dated 7 April 2014 and 9 June 2014 (“**Prospectus**”), has been updated by a third addendum dated 23 July 2014 to reflect the following:

### I. Update to SAFE’s RQFII quota administration policy and non-exclusive use of RQFII Quota

The Manager also wishes to inform the investors that, notwithstanding the approval of the Adjustment described above, in light of a recent change on RQFII quota administration policy as promulgated by the SAFE, the RQFII Holder now has the flexibility to allocate its RQFII quota across different open-ended funds, or, subject to SAFE’s approval, to products and/or accounts that are not open-ended funds. This means that there will no longer be any specific quota granted by the SAFE to a particular product, such as the Sub-Fund.

As a result investors should also note that the Sub-Fund will no longer have exclusive use of specified RQFII quota granted by SAFE to the RQFII Holder. The RQFII Holder may therefore allocate additional RQFII quota to the Sub-Fund, or allocate RQFII quota which may otherwise be available to the Sub-Fund to other products and/or accounts.

### II. Change of directors of the Manager

Mr Yang Jianxin has been appointed as a new director of the Manager with effect from 19 June 2014. A biography of Mr Yang Jianxin has been included in the Prospectus.

The Prospectus (as revised by the third addendum), the updated product key facts statement of the Sub-Fund and this Announcement will be available on the Manager’s website at [www.haitongetf.com.hk](http://www.haitongetf.com.hk) and HKEX’s website at <http://www.hkex.com.hk> from 23 July 2014.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our enquiry hotline at (852) 3588 7699 during normal office hours.

**Hai Tong Asset Management (HK) Limited**

海通資產管理(香港)有限公司

**as Manager of Haitong CSI300 Index ETF**

**23 July 2014**